

Informe del Presidente de la Asociación Española de Economía durante 2008

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@U' 599' gY' \U' Vtbcg'XUXc' Vta c' di bhc' XY' fYZfYbVU' Yb' 'U' dfca cVtCb' m' X]Z' g]Cb' XY' VtbcVJa]Ybhc' VYbhtZ]Vt' Yb' YVtbc'ca #Uz'g]i []YbXc' 'U']bhYbV]Cb' XY' UVWU' Z' bXUV]cbU' Yb' % - *''

9b' df]a Yf' 'i [Uf' ei]g]YfU' XYghUWf' Y' dfcmVtC' WbhfU' XY' a]' a UbXUhc' Vta c' DFYg]XYbhY. 'U' dfcdi YghU' XY' Z' g]Cb' XY' Ug' fYj]ghUg' =bj Ygh] [UV]cbYg' 9VtbcA]WUg' m' GdUb]g\ '9Vtbc'ca]WFYj]Yk' " @Ug' Xcg' fYj]ghUg' \Ub' Vtbcg'XUXc' i bU' hfUmYVtcf]U' UgWbXYbhY' Yb' VtbcgcbUbVU' Vtbc' cg' Uj UbWg' XY' 'U' YVtbc'ca #U' UVWXfa]WU' Yb' 9gdUk' U' =bj Ygh] [UV]cbYg' 9VtbcA]WUg' bUW' Yb' % +* XY' 'U' a Ubc' XY' 'U' : i bXUV]Cb' Ya dfYgU' D' V']WU' fLcmi : i bXUV]Cb' G9D= " @U' GdUb]g\ '9Vtbc'ca]WFYj]Yk' 'Yg' \YfYXYfU' XY' 'U' FYj]ghU' 9gdUk' c' U' XY' 9Vtbc'ca #Uz' bUW]XU' Yb' % +z' m' UXe']YfY' gi' bca VfY' UVW' U' Yb' % - - " 9g' 'U' fYj]ghU' XY' 'U' 599" @Ug' Xcg' fYj]ghUg' Vta dUfhYb' Y' cV'Yhj c' XY' di V']WU' V]Cb' VYbhtZ]WU' Vtbc' Yghz' bXUfYg']bhYfbUV]cbU' Yg' Yb' YVtbc'ca #U' c' [Ygh]Cb' XY' Ya dfYgUgZ' a UbhYb]YbXc' i bU' hYa z]h]U' Ua d']Uz' m' Ug' Xcg' Yghz' b]bW']XUg' Yb' 'U' VUgY' XY' XUhcg' XY' =G=K YV' cZ? bck' YX[Y' @U' Vt']bV]XybVU' XY' cV'Yhj cg' m' Yb' Yghz' bXUf' XY' WU']XUXZ' m' 'U' d'cg]V']XUX' XY' XUF' i b' g'U'hc' W' U']h]h] c' Yb' Y' YgWbUf]c' VYbhtZ]Vt']bhYfbUV]cbU' \Ub' g]Xc' cg' ZUVtcfYg']a di 'gcfYg' XY' 'U' dfcdi YghU' XY' Z' g]Cb' XY' WUVVWfUg' 9ghU' Z' g]Cb' gY' \U' UVt'fXUXc' YbhfY' 'U' 599' m' 'U' G9D=Z' hfUg' i b' dfcW]gc' XY' bY[cV]UV]Cb' Z' Vtbc' 'U' Vtbc'WU' g]Cb' ei Y' 'U' bi Yj U' fYj]ghU' Ya d]YVW' gi' UbXUXi fU' Yb' &\$%\$ Vtbc' dYf]cX]V]XUX' hf]a YghfU' " 9' bca VfY' XY' 'U' bi Yj U' fYj]ghU' gYfz' G9F =9g' E' >ci fbU' cZ' h\Y' GdUb]g\ '9Vtbc'ca]W5ggcV]U]cb' " 9' Vtbc'hc' \UVWXfa]Vt' XY' 'U' fYj]ghU' ei YXU' Yb' a' Ubcg' YI W' g]j Ua YbhY' XY' 'U' 599Z' m' 'U' : i bXUV]Cb' G9D= cZ' YVW' i b' [YbYfcgc' dUhfV]b]c' a YX]UbhY' Y' W' U' 'U' fYj]ghU' dcXfz' gYf' XY' UVW]gc' UV]Yfhc' fcdYb' UVW]ggL' @U' : i bXUV]Cb' G9D= gYfz' bca VfUXU' gcV]c' \cbcfUf]c' XY' 'U' 599" 9' cV'Yhj c' U' a YX]c' d'Unc' Yg' Vtbc'j Yfhf' U' G9F =9g' Yb' i bU' fYj]ghU']bhYfbUV]cbU' XY' fYZfYbVU' " MU' Yb' &\$ \$- 'gY' \U' YghU' V]Xc' ei Y' Y' YX]hcf' XY' 'U' fYj]ghU' gYU' Gdf]b[Yfz' Y' df]a Yf' X]fYVtcf' U']Vtcf' 5[i]ffY[UV]f]U' fl' b]j Yfg]mi cZ' Hcfcbhc' m' cg' Vt' X]fYVtcfYg' ; UVf]Y' DfYfn' XY' E' i]fCg' f]bUbVt' XY' 9gdUk' U' m' A Uf]U' ab[Y' Yg' XY' : fi hcg' fl' b]j Yfg]XUX' 7Uf'cg' = XY' A UXf]Xk' E' i]g]YfU' U' [FUXYVf' 'U' Vt' UVcfUV]Cb' dfYghUXU' dcf' 5bhcb]c' 7UVfU'YgZ' DFYg]XYbhY' XY' 'U' 599' Yb' &\$ \$- z' dUfU' ei Y' Y' dfcW]gc' "Y[UfU' U' Vi Yb' Z]bz' m' 'U' cg' fYdfYgYbhUbhYg' XY' =bj Ygh] [UV]cbYg' 9VtbcA]WUg' m' 'U' : i bXUV]Cb' G9D= dcf' gi' [YbYfcg]XUX' "

9b' gY[i bXc' 'i [Uf' WUVY' XYghUWf' 'U' a cX]Z]WU]Cb' dfcdi YghU' XY' 'cg' W]hYf]cg' XY' gY' V]W]Cb' XY' gcV]cg' XY' \cbcf' XY' 'U' 599" @U' '1 bHU' X]fYV]j U' XY' 'U' 599' fU]h]Z]Vt' U' Ua d']U]Cb' XY' gcV]cg' XY' \cbcf' U' hcXcg' cg' a]Ya Vfcg' XY' hcXUg' Ug' > i bhUg' 8]fYV]j Ug' XY' 'U' 599' ei Y' \Um' U' [c]UXc' gi' a UbXUhc' XYgXY' 'U' WYUV]Cb' XY' fghU' m' U' hcXcg' cg' cf[Ub]nUXcfYg' VYbhtZ]Vt' g' XY' hcXcg' cg' G]a d'cg]cg' XYgXY' 'U' WYUV]Cb' XY' 'U' 599" 8Y' YghU' a UbYfU' gY' Ua d']U' 'U' VUgY' XY' fYVtbcVJa]Ybhc' U' i b' Vtbc' 1 bhc' XY' dYfgcbUg' ei Y' \Ub' \YVW' c' i bU' Udcf]UV]Cb' j U']cgU' U' 'U' UgcV]UV]Cb' " 7cb' 'U' bi Yj U' fYg' c' i V]Cb' gY' \U' dUgUXc' XY' %gcV]cg' XY' \cbcf' U' (" @cg' bi Yj cg' gcV]cg' XY' \cbcf' Yb' X]V]Ya VfY' XY' &\$ \$, 'gcb. : fUbV]gVt' 5' WU' z' z' >Uj]Yf' 5bXffgZ' 7Ufa Yb' 6Yj]z' z' F' Ua cb' 7Ua]bU' z' >cg' A Ubi Y' 7Ua dUz' 5bhcb]c' 7]Wt' bYz' A' 8c' cfYg' 7c' \UXcZ' A' ab[Y' Yg' 8Y' : fi hcgZ' 5b[Y' XY' 'U' : i YbhYz' L' Uj]Yf' : fY] UgZ' HYfYgU' ; UfWU' A]z' z' >Uj]Yf' ; UfXYUnz' VU' z' > i Ub' : fUbV]gVt' >]a Ybcz' Ca Uf' @W]bXfcz' >cfX] A Ugg] 7Ufa Yb' A Uhi hYgZ' 8Uj]X' DYfYn' 7Ughf] cZ' ; UVf]Y' DYfYn! E' i]fCgZ' J]Vtcf' F]cg] Fi ' z' J]WbH' GU' UgZ' 5a dUfc' l' fVUbc' m' : YfbUbXc' J Y[U' 5' Y' cg' \Umei Y' Uk' UX]f' U' 5' VYfh' A UfW]hZ' DFYg]XYbhY' Yb' &\$ \$+z' U' ei Y' U' [FUXYnVt' gi' UVcf' "

9b' hYfWf' 'i [Uf' gY' dfcdi gc' 'U' Y']a]bUV]Cb' XY' 'U' > i bhU' FYVtcfU' XY' 'G]a d'cg]cZ' XUXc' Y' gc' UdUa]Ybhc' XY' 'Ug' dYfgcbUg' ei Y' 'U']bhY[fUb' Vtbc' 'U' > i bhU' 8]fYV]j U' 9ghU' dfcdi YghU' Z' Y' UdfcVUXU' dcf' 'U' > i bhU' FYVtcfU' XY' 'G]a d'cg]c' m' Ug' W' Ygh]cbYg' fY' U]h] Ug' U' G]a d'cg]c' YghUfz' b] bhY[fUXUg' Yb' 'U' fYi b]Cb' XY' 'U' > i bhU' 8]fYV]j U' Yb' X]V]Ya VfY' " 5g]a]ga cZ' dfcdi gY' Y' W]a V]c' XY' bca VfY' XY' 'G]a d'cg]c' XY' 5bz']g]g' 9VtbcA]Vt' dUfU' dcbYf' "

fbZUg]g' Yb' gi' WlfzVWYf' [YbYFU'z' bc' UgcVjUXc' Vcb' i b' zfyU' YgdYVWZ]VW' XY' VcbVjA]Ybhc'" 9b' XYVUH' Yb' U' UGua V'YU' XY' U' 599' gY' UVcfXCE ei Y' Y' bca VFY' gYfz' [G]a dcg]c' XY' U' 5gcVjUV]CB' 9gdUk c'U' XY' 9Vcbca #U' fG59Yk' ""

@U' UgcVjUV]CB' \U' gY[i]Xc' Yb' &\$\$, ' Y' Vcb' i bhc' XY' gi' g' UVW]j]XUXYg' df]bV]dU'Yg' Yb' fY' UV]CB' U' U' cf[Ub]nUV]CB' XY' G]a dcg]c' XY' 5bz']g]g' 9Vcbca]Vcb' Y' a YfVUXc' XY' hfUVU'cz' m' U' di V]UV]CB' XY' U' GdUb]g' 9Vcbca]W FYj]Yk' " 9' G]a dcg]c' XY' 5bz']g]g' 9Vcbca]Vcb' gY' fYU']nCEVcb' f]]hc' Yb' NUfU[cnU' Yb' gi' YX]V]CB' LLL == " 9' dfYg]XYbhY' XY' Vcb']hf' V]YbhZ]Vcb' f] %' a]Ya Vfcgk' Z' Y' >Uj]Yf' ; UfXYUnUVU' m' Y' XY' Vcb']hf' c'VW' 5bhc]c' A cbHk' fg' E i]g]YFU' U[fUXYVW' f' Y' YgZ' Yfnc' fYU']nUXc' dcf' Ua Vcg' Vcb']hf' g' m' gi' g' dfYg]XYbhY' g' dUFU' [UfUb]h]nUf' Y' f]]hc' XY' G]a dcg]c' m' U' U' i b]]Yfg]XUX' XY' NUfU[cnU' dcf' UVcf' Yf' c' " 9' dfc[fUa U' Ygh' j c' Zcfa UXc' dcf' ' %' hfUVU'cg' cf[Ub]nUXcg' Yb' %\$' gYg]cbYg' dUFU' Y' Ug' Vcb' i b' hc' H' XY' , \$' gYg]cbYg' fKY' U' g' W' U' Yg' &(' Vcb' fYgdcbX]Yfcb' U' a YfVUXc' XY' hfUVU'c' " 9' a YfVUXc' XY' hfUVU'c' Z' Y' Y]]hcgc' Vcb' - \$' hfUVU'cg' Vcb' hf]Vi]Xcg' m' %']bgh]h' V]cbYg' fYdfYgYbHUXUg' 5g]a]ga cz' Yb' &\$\$, ' \i Vc' i b' a cXYfUXc']bV]Ya Ybhc' XY' U' g' dcg]V]cbYg' m' WUbX]XUhcg' ei Y' gY' Ubi bV]Ub' Yb' Y' K' YV' XY' a YfVUXc' XY' hfUVU'c' " 9b' &\$\$- G95Y' gY' fYU']nUfz' Yb' U' i b]]Yfg]XUX' XY' J' U' YbV]U' Vcb' GUa i Y' 6Ybhc']U' Vcb' c' dfYg]XYbhY' XY' Vcb']hf' V]YbhZ]Vcb' m' >Uj]Yf' 5bXf' fg' dfYg]XYbhY' XY' Vcb']hf' c'VW' " 9' G95Y' gYfz' cf[Ub]nUXc' Yb' &\$\$' dcf' U' i b]]Yfg]XUX' 5i hcbca U' XY' A UXf]X' m' Y' dfYg]XYbhY' XY' Vcb']hf' V]YbhZ]Vcb' gYfz' 8]Y[c' Di [U' ""

@U' G9Fz' gY[• b']bZcfa U' gi' X]fYV]cf' 9Xi UfXc' @Ynz' fYV]V]CE Yb' &\$\$, ') (' UfhV' cgz' g] [b]Z]V]cbXc' i b' XYV]V]V]a]Ybhc' Yb' fY' UV]CB' U' &\$\$+z' XY' 'cg' ei Y' Yghz' b' Yb' dfcV]gc' XY' UV]dHUV]CB' %&" 8UXc' Y' dfcV]gc' XY' Z' g]CB' gY'd]X]CEU' X]j Yfgcg' a]Ya Vfcg' XY' Vcb']hf' YX]hc]f]U' ei Y' U' Uf[UfUb' i b' Uk' c' a' zg' gi' a' UbXUhc' f5' " A cbHk' fgz' 7' " J Y[Uz' >: " " Fi V]c! ' F Ua #Ynz' >" >Ua UbXfYi z' A " ; " Y' m' A " " A UW' UXc' m' U' 9bf]ei YHU' 5fU[cbf' g' ei Y' Z' YFU' Vcb]fYV]cfU' XY' U' fY[]ghU' " 5' hcXcg' Y' cgz' m' Yb' YgdYV]U' U' 9Xi UfXc' @Ynz' U' 5gcVjUV]CB' Yg' U[fUXYVW' gi' XYX]UV]CB' U' U' fYj]ghU' ""

@U' fYbcj UV]CB' XY' U' > i bHU' 8]fYV]j U' \U' dfcV]X]Xc' gY[• b' Y' dfcV]gc' i gi' U' Vcb' Y' V]V]cbYg' Yb' Y' a' Yg' XY' bcj]Ya VFY' " DU' Vcb' 5' W' z' m' >Uj]Yf' ; UfXYUnUVU' UV]VUfcb' gi' a' UbXUhc' m' U' 599' Yg' U[fUXYVW' 'cg' gYfj]V]cg' dfYghUXcg' " @cg' bi Yj cg' j cVW]Yg' Y' Y[]Xcg' gcb' > i Ub' c' ; Ubi nUz' 6fi bc' 7Ugg]a Ub' m' A UfHU' F YmbU' " 5a dUfc' I fVUbc' Z' Y' Y' Y[]XU' dUFU' U' j]W' dfYg]XYbV]U' " GUFU' XY' U' F]W' XY' U' gi' dcg]V]CB' XY' gYV]YHUF]U' m' hYgc' fYFU' XY' U' UgcVjUV]CB' " GY' bca VFU' U' 5fUbmU' ; cfcgh]U[U' Vcb' c' bi Yj U' gYV]YHUF]U' m' hYgc' fYFU' U' dUfh]f' XY' YbYfc' XY' %' - - m' dcf' i b' dYf]cXc' XY' (' Uk' cg' " @U' 599' h]YbY' i bU' dfcZ' bXU' XYi XU' XY' [fU]h]i X' Vcb' GUFU' XY' U' F]W' dcf' gi' XYX]UV]CB' hfYa YbXUa YbhY' YZ]V]n' U' U' UgcVjUV]CB' ""

7CGA 9' \U' Vcb]h]bi UXc' gi' g' UVW]j]XUXYg' Vcb' i bU' bi Yj U' k' YVz' dfcmYV]cg' XY']bj Ygh] [UV]CB' z' cf[Ub]nUV]CB' XY' i bU' Vcb' ZYfYbV]U' gcVfY' hYa Ug' XY' [fbYfcz' mi bU' bi Yj U' Vcb' ZYfYbV]U' 7CGA 9' Yb' Y' G]a dcg]cz']a dUfh]XU' Yb' gi' df]a YFU' YX]V]CB' dcf' @']gU' : i ghYf' " @Ug' C']a d]UXUg' XY' 9Vcbca #U' \Ub' gY[i]Xc' g]YbXc']a di gUXUg' XYgXY' U' UgcVjUV]CB' " 5g]a]ga c' gY' \U' UVcfXUXc' ei Y' Y' DfYg]XYbhY' XY' U' 599' fYdfYgYbhY' U' U' a']ga U' Yb' U' 7CG79' f7cbZYXYfUV]CB' XY' GcV]YXUXYg' 7]YbhZ]V]g' XY' 9gdUk' Uk' " @Ug' Z]bUb' nUg' XY' U' 599' Vcb]h]b' • Ub' a' i m' gUbYUXUg' U' b' a' UbhYb]YbXc' Y' b]j Y' XY' U' g' W' chUg' XY' UZ']UV]CB' "

Xavier Vives

Presidente de la Asociación Española de Economía 2008